

Security Transfer Instructions

Securities held at a bank or brokerage account or in certificate form are generally accepted for transfer and investment with Cedar Hills United Church of Christ's Endowment Trust account. If you have any questions, please contact CHUCC's Treasurer at treasurer@chucc.org.

When you're ready to make the contribution, contact CHUCC's Treasurer with your intent to make such a transfer, including the security name, it's symbol, and number of shares or principal. Also, please be sure to include that the donation should be for the Endowment Trust. You will quickly get specific instructions needed for your bank/broker to complete the electronic transfer. Or

Please find below some additional guidance on security transfers:

- Securities held in Certificate Form and any supporting required paperwork will be processed upon receipt of a copy for our verification and will be confirmed with our custodian bank.
- Mutual Fund accounts held by members of Cedar Hills United Church of Christ must be liquidated by your local broker, with the resulting cash balance remitted for the contribution.

***Thank you,
Your Endowment Trust Committee***